

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.

Security

CAPITALAND INDIA TRUST - SG1V35936920 - CY6U

Announcement Details

Announcement Title

Outcome of Regulatory Review

Date & Time of Broadcast

19-Jun-2023 09:19:45

Status

Replacement

Corporate Action Reference

SG230616RHDIVHRP

Submitted By (Co./ Ind. Name)

Hon Wei Seng

Designation

Company Secretary

Event Status

Pending AIP/ LQN Announcement

Underwritten

Yes

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

31/12/2023

Foreign Shareholder Eligibility

No

Attachment for Intent

1. Project Lumos - Launch of PO Announcement_final.pdf

2. Project Lumos - Notice of RD Announcement_Final.pdf

3. CapitalLand India Trust Investor Presentation.pdf

Regulatory Outcome

Event Narrative

| Narrative Type | Narrative Text |
|-----------------|--|
| Additional Text | (1) The pro-rata and non-renounceable preferential offering. (2) Notice of Record Date. Launch of Preferential Offering of 141,567,498 new Units at an issue price of S\$1.060 per new Unit on the basis of 119 new Units for every 1,000 existing Units held as at the Record Date to raise gross proceeds of approximately S\$150.1 million. |
| Additional Text | Please refer to the attached announcements and investors' presentation for details. |

Dates

Record Date and Time

26/06/2023 17:00:00

Ex Date

23/06/2023

Rights Details

Rights Security ISIN

SG1V35936920

Rights Security Name

CAPITALAND INDIA TRUST

Security Not Found?

No

Renounceable

No

Rights Security Distribution Ratio- Underlying

1,000

Rights Security Distribution Ratio- Rights Security

119

Option Exercise

Issue Price (Per Rights)

SGD 1.06

Exercise Period

30/06/2023 TO 10/07/2023

Pay Date

10/07/2023

Disbursed Security




| ISIN | Name | Security Type | Distribution Ratio-Rights | Distribution Ratio-Disbursed |
|--------------|------------------------|---------------|---------------------------|------------------------------|
| SG1V35936920 | CAPITALAND INDIA TRUST | Unit Trusts | 1 | 1 |

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

-  [1. Project Lumos - Launch of PO Announcement final.pdf](#)
-  [2. Project Lumos - Notice of RD Announcement Final.pdf](#)
-  [3. CapitalLand India Trust Investor Presentation.pdf](#)

Total size =1624K MB

Related Announcements

Related Announcements

[16/06/2023 23:24:18](#)