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This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America (the “**United States**”), European Economic Area, the United Kingdom, Canada, Japan or Australia. This announcement is not an offer of securities for sale in the United States, European Economic Area, the United Kingdom (other than to UK investors to whom the Units may lawfully be offered), Canada, Japan, Australia or any other jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in compliance with any applicable state securities laws. There will be no public offering of securities of CapitaLand India Trust in the United States.



**CAPITALAND INDIA TRUST**

(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004 of Singapore)

## **ANNOUNCEMENT**

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### **ISSUE OF 124,173,000 NEW UNITS (THE “NEW UNITS”) IN CAPITALAND INDIA TRUST (“CLINT”) PURSUANT TO THE PRIVATE PLACEMENT**

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*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of CLINT dated 24 February 2026 in relation to the launch of the private placement (the “**Launch Announcement**”), the announcement of CLINT dated 24 February 2026 in relation to the notice of record date (the “**Notice of Record Date Announcement**”), the announcement of CLINT dated 25 February 2026 in relation to the close of the Private Placement (the “**Close of Private Placement Announcement**”), and the announcement of CLINT dated 2 March 2026 in relation to the receipt of approval in principle for the listing and quotation of 124,173,000 New Units (the “**Receipt of AIP Announcement**” and together with the Launch Announcement, the Notice of Record Date Announcement and the Close of Private Placement Announcement, the*

**“Announcements”**).

## **1. Introduction**

Further to the Announcements, CapitaLand India Trust Management Pte. Ltd., in its capacity as trustee-manager of CLINT (the **“Trustee-Manager”**), is pleased to announce that the Trustee-Manager has today issued 124,173,000 New Units at an issue price of S\$1.208 per New Unit in connection with the Private Placement. With the issue of the New Units in connection with the Private Placement, the total number of units of CLINT (**“Units”**) in issue is 1,484,810,733 Units as at the date of this announcement.

The New Units in connection with the Private Placement will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (the **“SGX-ST”**) at 9.00 a.m. today.

## **2. Status of the New Units**

The New Units issued pursuant to the Private Placement rank pari passu in all respects with the existing Units in issue on 4 March 2026, being the day immediately prior to the date on which the New Units are issued pursuant to the Private Placement, including the right to CLINT’s distributable income from the day of issuance of the New Units under the Private Placement as well as all distributions thereafter, other than in respect of CLINT’s distributable income for the period from 1 January 2026 to 4 March 2026.

**For the avoidance of doubt, the holders of the New Units will not be entitled to the Advanced Distribution.**

## **BY ORDER OF THE BOARD**

### **CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.**

(Company Registration No. 200412730D)

(as Trustee-Manager of CapitaLand India Trust)

Hon Wei Seng

Lee Wei Hsiung

Company Secretaries

5 March 2026

## **Important Notice**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in CLINT (“**Units**”) in the United States or any other jurisdictions nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom (other than UK investors to whom the Units may lawfully be offered), Canada, Japan, or Australia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities described herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable laws. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offer of securities described herein in the United States.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager’s view of future events.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the

Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

This announcement has not been reviewed by the Monetary Authority of Singapore.

**Notification under Section 309B of the Securities and Futures Act 2001 of Singapore:**  
The New Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).