



(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004 of Singapore)

PRICING OF S\$200,000,000 3.20 PER CENT. NOTES DUE 2030 PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

CapitaLand India Trust Management Pte. Ltd. (in its capacity as Trustee-Manager of CapitaLand India Trust (“**CLINT**”)) wishes to announce that CLINT has priced the S\$200,000,000 3.20 Per Cent. Notes Due 2030 (the “**Series 012 Notes**”) to be issued by CLINT. The Series 012 Notes bear interest at 3.20 per cent. per annum, payable semi-annually in arrear, have a tenor of five years and are expected to be rated “BBB-” by Fitch Ratings, Inc. DBS Bank Ltd. has been appointed as sole ratings advisor, and DBS Bank Ltd. and United Overseas Bank Limited have been appointed as joint lead managers (the “**Joint Lead Managers**”), in respect of the Series 012 Notes.

The net proceeds arising from the issue of Series 012 Notes will be used for the purpose of refinancing existing borrowings or the repayment of loans (which shall include but not be limited to, existing borrowings or the repayment of loans from lenders who are also the Joint Lead Managers for the issuance of the Series 012 Notes), and financing the business activities, acquisitions and general working capital of CLINT.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 012 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 012 Notes on the SGX-ST is not to be taken as an indication of the merits of CLINT, its subsidiaries or the Series 012 Notes.

The Series 012 Notes are expected to be issued on 21 March 2025 and listed on the SGX-ST on or about 17 March 2025.

By Order of the Board
CapitaLand India Trust Management Pte. Ltd.
(Company Registration No. 200412730D)
as Trustee-Manager of CLINT

Hon Wei Seng
Company Secretary
14 March 2025