



CAPITALAND INDIA TRUST

(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004)

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, CapitaLand India Trust Management Pte. Ltd. ("**CLINTMPL**") (in its capacity as trustee-manager of CapitaLand India Trust ("**CLINT**")) wishes to announce that CLINTMPL, as trustee-manager of CLINT, has entered into a S\$200 million sustainability-linked term loan facility agreement with International Finance Corporation (IFC) (the "**Lender**") on 30 May 2024 (the "**Facility Agreement**"), and that under the Facility Agreement:

- (a) an event of default would occur if CapitaLand Investment Limited ("**CLI**") ceases to own 100 per cent of both the economic and voting interests in CLINTMPL's share capital; and
 - (b) a mandatory prepayment event would occur if CLINTMPL resigns or is removed from its position as the trustee-manager of CLINT pursuant to the terms of the Trust Deed dated 7 December 2004 (as amended and/or re-stated from time to time) and the replacement or substitute trustee-manager of CLINT is not acceptable to the Lender.
- (collectively, the "**Trigger Events**").

If any of the Trigger Events occur and CLINTMPL fails to pay the outstanding amounts due and payable under the Facility Agreement, it may trigger cross defaults under other facilities, debt issues and borrowings of CLINT and/or its subsidiaries (collectively, together with the facility under the Facility Agreement, "**Borrowings**"). The aggregate level of Borrowings which are outstanding and that may be affected is approximately S\$1,495 million (excluding interest) as at 30 May 2024.

As at the date of this announcement, the Trigger Events have not occurred.

By Order of the Board

CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.

(Company Registration No. 200412730D)

(as Trustee-Manager of CapitaLand India Trust)

Hon Wei Seng
Company Secretary
30 May 2024

Important Notice

The value of CLINT units ("Units") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CLINTMPL as trustee-manager of CLINT or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request CLINTMPL as trustee-manager of CLINT to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.