



(Registration Number: 2007004)
(a business trust registered under the Business Trusts Act 2004 of Singapore)

ISSUE OF JPY4,000,000,000 1.45 PER CENT. NOTES DUE 2028 (“SERIES 010 NOTES”) PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)

Following the announcement dated 1 December 2023 on the pricing of the Series 010 Notes, CapitaLand India Trust Management Pte. Ltd. (in its capacity as Trustee-Manager of CapitaLand India Trust (“CLINT”), the “Trustee-Manager”) is pleased to announce that CLINT has issued the Series 010 Notes under the Programme on 6 December 2023. Mizuho Securities Asia Limited was appointed as the dealer of the Series 010 Notes. The Series 010 Notes will mature on 6 December 2028.

Pursuant to Rule 704(31) of the SGX-ST Listing Manual, CLINT wishes to announce that the Series 010 Notes contain the following conditions (“Relevant Conditions”) making reference to controlling unitholders’ interests in CLINT or places restrictions on a change of control of CLINT or the Trustee-Manager:

- (a) it is an event of default if CapitaLand Investment Limited ceases to own beneficially, directly or indirectly through one or more wholly-owned subsidiaries, at least 51% of the issued share capital of the Trustee-Manager; and
- (b) it is an event of default if the Trustee-Manager is and the replacement or substitute trustee-manager is not appointed in accordance with the terms of the trust deed constituting CLINT.

Neither of the events described under the Relevant Conditions has occurred. Assuming such an event occurs and causes a cross-default under other borrowings of CLINT, the aggregate level of facilities that may be affected is approximately S\$1,363 million (excluding interest) at the date of this announcement. Please note that this amount does not include any termination amount that may be payable or receivable by CLINT pursuant to an early termination of any cross-currency and/or interest swap transaction.

BY ORDER OF THE BOARD
CapitaLand India Trust Management Pte. Ltd.
(as Trustee-Manager for CapitaLand India Trust)

Hon Wei Seng
Company Secretary
6 December 2023

Important Notice

The value of CLINT units ("Units") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CLINTMPL as trustee-manager of CLINT or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request CLINTMPL as trustee-manager of CLINT to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.