

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, EUROPEAN ECONOMIC AREA, THE UNITED KINGDOM (OTHER THAN UK INVESTORS TO WHOM THE UNITS MAY LAWFULLY BE OFFERED) OR CANADA



## CAPITALAND INDIA TRUST

(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004 of Singapore)

### ANNOUNCEMENT

---

#### ISSUE OF 141,567,497 NEW UNITS IN CAPITALAND INDIA TRUST PURSUANT TO THE PREFERENTIAL OFFERING

---

*Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement of CapitalLand India Trust dated 16 June 2023 in relation to the launch of the Preferential Offering (the “**Launch Announcement**”), the Notice of Record Date announcement dated 16 June 2023 (the “**Notice of Record Date Announcement**”), the Opening of Preferential Offering and Despatch of Instruction Booklet announcement dated 30 June 2023 (the “**Opening and Despatch Announcement**”) and the Results of the Preferential Offering Announcement dated 12 July 2023 (the “**Results Announcement**”) and together with the Launch Announcement, the Notice of Record Date Announcement and the Opening and Despatch Announcement, the “**Announcements**”).*

#### ISSUE OF 141,567,497 NEW UNITS

Further to the Results Announcement, CapitalLand India Trust Management Pte. Ltd. (“**CLINTMPL**”), in its capacity as trustee-manager of CapitalLand India Trust (“**CLINT**”, and as the trustee-manager of CLINT, the “**Trustee-Manager**”), wishes to announce that pursuant to the Preferential Offering, 141,567,497 New Units would be issued at the issue price of S\$1.060 per New Unit. With the issue of 141,567,497 New Units, the total number of Units in issue is 1,331,210,340 as at the date of this announcement.

The total number of New Units comprises:

- (i) 138,803,912 New Units to be issued and listed on the Main Counter of CLINT (“**New Main Counter Units**”); and
- (ii) 2,763,585 New Units to be issued and listed on the ‘A’ Counter (as defined herein) of CLINT (“**New Counter ‘A’ Units**”).

The New Main Counter Units to be issued will rank *pari passu* in all respects with all existing units of CLINT (“**Units**”) in issue and listed on the Main Counter of CLINT, including the right to CLINT’s distributable income from 1 January 2023 to 30 June 2023 and all distributions accruing thereafter.

The New Counter ‘A’ Units will be listed on the ‘A’ Counter separate from the Main Counter of CLINT. Similar to the 11 May Units<sup>1</sup>, the New Counter ‘A’ Units to be issued will, upon issue and allotment, only be entitled to receive distributions by CLINT for the period from 11 May 2023 (being the date of issuance of the 11 May Units) to 30 June 2023, as well as all distributions thereafter. The ‘A’ Counter will be maintained for the period commencing from 11 May 2023, being the date of issuance of the 11 May Units, to (and including) the record date for the distribution for CLINT’s Units in respect of the distribution period ended 30 June 2023 (or such other period as the Trustee-Manager may determine) and thereafter, the Units listed on the ‘A’ Counter and the Main Counter of CLINT will be aggregated and traded under the Main Counter of CLINT. Save for the foregoing, the New Counter ‘A’ Units to be issued will rank *pari passu* in all respects with the existing Units in issue and listed on the Main Counter of CLINT.

#### **LISTING OF 141,567,497 NEW UNITS**

The New Units will be listed and quoted on the Main Board of the SGX-ST at 9.00 a.m. today.

#### **BY ORDER OF THE BOARD CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.**

(Company Registration No. 200412730D)  
(as Trustee-Manager of CapitaLand India Trust)

Hon Wei Seng  
Company Secretary  
18 July 2023

---

<sup>1</sup> This refers to 23,223,409 Units that were issued to CLI India Pte. Ltd. (the “**Sponsor**”) via a private placement on 11 May 2023 and which are currently listed on a non-tradable temporary stock counter (the “**‘A’ Counter**”) of CLINT (the “**11 May Units**”).

### **Important Notice**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdiction.**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in CLINT (“**Units**”) in the United States or any other jurisdiction. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom (other than UK investors to whom the Units may lawfully be offered), Canada, Japan, or Australia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities described herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offer of securities described herein in the United States.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

### **Notification under Section 309B of the Securities and Futures Act 2001 of Singapore:**

The Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).