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**CAPITALAND INDIA TRUST**

(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004 of Singapore)

**ANNOUNCEMENT**

**LAUNCH OF PREFERENTIAL OFFERING TO RAISE GROSS PROCEEDS OF  
APPROXIMATELY S\$150.1 MILLION**

<b>Principal Terms of the Issue</b>	<b>Description</b>
<b>Issue Price</b>	S\$1.060 for each New Unit (as defined herein).
<b>Discount</b>	The Issue Price represents a discount (the " <b>Issue Price Discount</b> ") of 6.0% to the VWAP (as defined herein) of S\$1.1279 per Unit (as defined herein). The Issue Price Discount has been determined after taking into account precedent transactions, the transaction size and discussions with the Joint Global Co-ordinators and Underwriters (as defined herein).
<b>Allotment Ratio</b>	The Preferential Offering shall be made on the basis of 119 New Units for every 1,000 existing Units held as at the Record Date (as defined herein).
<b>Use of Proceeds</b>	Please refer to paragraph 3 below.
<b>Purpose of Preferential Offering</b>	Please refer to paragraphs 3 and 5 below.

**1. Introduction**

CapitaLand India Trust Management Pte. Ltd., in its capacity as trustee-manager of CapitaLand India Trust ("**CLINT**", and as trustee-manager of CLINT, the "**Trustee-Manager**"), wishes to announce the proposed pro rata and non-renounceable preferential offering (the "**Preferential Offering**") of 141,567,498 new units in CLINT ("**Units**", and the new Units, the "**New Units**") to Eligible Unitholders (as defined herein) at an issue price of S\$1.060 per New Unit (the "**Issue Price**") on the basis of 119 New Units for every 1,000 existing Units held as at the Record Date to

This announcement is not an offer of securities for sale in the United States, European Economic Area, the United Kingdom, Canada, or any other jurisdiction. The securities described herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the securities described herein in the United States.

raise gross proceeds of approximately S\$150.1 million.

## 2. Summary of the Preferential Offering

The Trustee-Manager, Citigroup Global Markets Singapore Pte. Ltd. (“**Citi**”) and DBS Bank Ltd. (“**DBS**”, and together with Citi, the “**Joint Global Co-ordinators and Underwriters**”) have today entered into an underwriting agreement (the “**Underwriting Agreement**”) pursuant to which each of the Joint Global Co-ordinators and Underwriters has severally (and not jointly nor jointly and severally) agreed to procure subscriptions for, or failing which, to subscribe for such proportion of the New Units at the Issue Price to the extent that they remain unsubscribed for after satisfaction of all applications (if any) for Excess New Units (as defined herein) (save for the Pro Rata Units (as defined herein) to be subscribed and/or applied for by the Sponsor (as defined herein) and CLINTMPL (as defined herein) pursuant to their respective Irrevocable Undertakings (as defined herein)) as set out in the Underwriting Agreement. The Preferential Offering shall be subject to certain conditions precedent set out in the Underwriting Agreement, including the in-principle approval of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the New Units on the Main Board of the SGX-ST.

In relation to the Preferential Offering, CLI India Pte. Ltd. (formerly known as CapitaLand India Pte. Ltd.) (the “**Sponsor**”) and CapitaLand India Trust Management Pte. Ltd. (in its personal capacity) (“**CLINTMPL**”) have each provided an irrevocable undertaking to the Trustee-Manager and the Joint Global Co-ordinators and Underwriters, the details of which are set out in paragraph 9 below (collectively, the “**Irrevocable Undertakings**” and each an “**Irrevocable Undertaking**”).

The Issue Price represents a discount of 6.0% to the volume weighted average price (“**VWAP**”) of S\$1.1279 per Unit for all trades in the Units done on the SGX-ST for the full Market Day<sup>1</sup> on 16 June 2023.

Please see paragraphs 7 to 10 of this Announcement for further details on the Preferential Offering.

## 3. Use of Proceeds

Subject to relevant laws and regulations, the Trustee-Manager intends to use the gross proceeds of approximately S\$150.1 million from the Preferential Offering in the following manner:

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<sup>1</sup> “**Market Day**” refers to a day on which the SGX-ST is open for securities trading.

- (i) approximately S\$56.0 million (which is equivalent to approximately 37.3% of the gross proceeds of the Preferential Offering) to part finance the development and construction of Block A of International Tech Park Hyderabad (“**ITPH – Block A**”)<sup>2</sup>;
- (ii) approximately S\$91.2 million (which is equivalent to approximately 60.8% of the gross proceeds of the Preferential Offering) being applied towards the extension of ongoing funding to the developers of the properties known as aVance A1, HITEC City, Hyderabad (“**aVance A1**”)<sup>3</sup> and Gardencity, Hebbal, Bangalore (“**Gardencity**”)<sup>4</sup> to part fund the development and construction of aVance A1 and Gardencity in return for annual coupon rates of at least 11.0% (the “**Coupons**”) payable to CLINT pursuant to existing forward purchase agreements entered into between CLINT (through its subsidiaries) and the developers for the acquisition of aVance A1 and Gardencity (the “**Forward Purchase Agreements**”)<sup>5</sup>; and
- (iii) approximately S\$2.9 million (which is equivalent to approximately 1.9% of the gross proceeds of the Preferential Offering) to pay the estimated fees and expenses, including professional fees and expenses, incurred or to be incurred by CLINT in connection with the Preferential Offering.

Notwithstanding its current intention, in the event that the Preferential Offering is completed but the development and construction of aVance A1 and/or Gardencity do not materialise for any reason, the Trustee-Manager may, subject to relevant laws and regulations, use the net proceeds from the Preferential Offering in its absolute discretion towards project funding for existing committed pipeline projects which have been previously announced, or to repay existing indebtedness.

Pending deployment, the net proceeds from the Preferential Offering may, in the interim, subject to relevant laws and regulations, be deposited with banks and/or financial institutions or used to repay outstanding borrowings or for any other purpose on a short-term basis as the Trustee-Manager may, in its absolute discretion, deem fit.

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<sup>2</sup> As announced on 26 April 2023 as part of CLINT’s business updates for the first quarter of the financial year ending 31 December 2023, CLINT had in January 2023 completed the construction of ITPH – Block A, which is a Grade A IT Building with a leasable area of approximately 1.4 million square feet (“**sq ft**”) that has been developed in place of the erstwhile Auriga building (0.2 million sq ft).

<sup>3</sup> The proposed development and construction of aVance A1 was announced by CLINT on SGXNET on 31 July 2018.

<sup>4</sup> The proposed development and construction of Gardencity was announced by CLINT on SGXNET on 29 March 2021.

<sup>5</sup> Post-completion of the development and construction of aVance A1 and Gardencity and pursuant to the Forward Purchase Agreements, CLINT intends to acquire (i) aVance A1, an IT building in HITEC City, Hyderabad with a floor area of 0.9 million sq ft and (ii) Gardencity, an IT park in Hebbal, Bangalore with a floor area of 1.7 million sq ft. The development and construction of aVance A1 and Gardencity are currently estimated to complete in the second half of the financial year ending 31 December 2024.

The Trustee-Manager will make periodic announcements on the utilisation of the net proceeds of the Preferential Offering via SGXNET as and when such funds are materially utilised and whether such a use is in accordance with the stated use and in accordance with the percentage allocated.

Where proceeds are to be used for working capital purposes, the Trustee-Manager will announce a breakdown with specific details on the use of proceeds for working capital, and where there is any material deviation from the stated use of proceeds, the Trustee-Manager will announce the reasons for such deviation.

#### **4. Pro Forma Financial Effects on Distribution Per Unit (“DPU”)**

**FOR ILLUSTRATIVE PURPOSES ONLY:** The pro forma financial effects of the Preferential Offering as presented below are strictly for illustrative purposes based on CLINT’s audited financial statements for the financial year ended 31 December 2022 (“**FY 2022**”), and assuming that:

- (1) the Preferential Offering was completed on 1 January 2022;
- (2) ITPH – Block A was completed on 1 January 2022 and leased out on a stabilised basis;
- (3) the amount of proceeds of the Preferential Offering stated in paragraph 3(i) of this Announcement was fully disbursed towards part financing the development and construction of ITPH – Block A;
- (4) the amount of proceeds of the Preferential Offering stated in paragraph 3(ii) of this Announcement was fully disbursed towards funding the development and construction of aVance A1 and Gardencity on 1 January 2022 and CLINT becoming entitled to receive the Coupons thereafter in accordance with the Forward Purchase Agreements throughout FY 2022; and
- (5) an illustrative exchange rate of INR62.00 : S\$1.00.

The pro forma financial effects of the Preferential Offering on the DPU of CLINT for FY 2022 may not, because of its nature, give a true picture of what the amount of the DPU of CLINT might have been if the Preferential Offering had actually been completed with effect from or as at the respective dates, as the case may be.

Based on the foregoing and strictly for illustrative purposes only, the pro forma financial effects of the Preferential Offering on the DPU of CLINT for FY 2022 are as follows:

	<b>Audited Financial Statements for FY 2022</b>	<b>Pro Forma for FY 2022 after the Preferential Offering and the Use of Proceeds as stated in paragraph 3 above</b>
DPU (Singapore cents)	8.19	8.52
<b>DPU Accretion (%)</b>	-	<b>4.0%</b>

## **5. Rationale for the Preferential Offering**

The Trustee-Manager believes that the Preferential Offering will bring the following benefits to unitholders of CLINT (“**Unitholders**”):

### **5.1 First step to unlocking value from CLINT’s strategic redevelopment of International Tech Park Hyderabad**

As part of the first phase of CLINT’s strategic redevelopment plan to rejuvenate International Tech Park Hyderabad and maximise plot ratio and increase the leasable area of International Tech Park Hyderabad by 3.8 times (from 1.3 million sq ft to 4.9 million sq ft), ITPH – Block A was developed in place of the erstwhile Auriga building, leveraging on the strong demand for IT assets in Hyderabad from the growth of leading technological companies.

The completion of ITPH – Block A in January 2023 added a high-quality Grade A IT building in an attractive IT/ITES hub to CLINT’s portfolio, contributing significantly to the increase in valuation of International Tech Park Hyderabad by 14%, and unlocking 1.4 million sq ft of additional leasable area without CLINT incurring incremental cost for land acquisition.

ITPH – Block A is a modern development with a full suite of integrated amenities to deliver a superior “live, work and play” environment for tenants to “live, work and play” within the business park, and is strategically located within HITEC city, which comprises a prime cluster of IT assets accounting for the majority of office leasing transactions in Hyderabad.

The completion of ITPH – Block A has also increased the development potential of International Tech Park Hyderabad to accommodate CLINT’s strategic redevelopment plan for International Tech Park Hyderabad which will be executed in multiple phases over the next seven to 10 years, including a data centre development with 40.5 megawatt power load.

### **5.2 Enables CLINT to execute its accretive development strategy**

The gross proceeds from the Preferential Offering will enable CLINT to fund and execute the development and construction of aVance A1 and Gardencity which will bring about the following benefits for Unitholders:

- (i) the Forward Purchase Agreements allow CLINT to secure quality

development projects in Bangalore and Hyderabad, while also allowing Unitholders to enjoy an income stream from the Coupons during the development period;

- (ii) with the development and construction of aVance A1 and Gardencity currently estimated to complete in the second half of the financial year ending 31 December 2024, it is expected that this will drive income growth for Unitholders and will increase the portfolio size of CLINT by 13% from approximately 19.2 million sq ft<sup>6</sup> to approximately 21.8 million sq ft; and
- (iii) aVance A1 and Gardencity when completed will expand CLINT's presence in Hyderabad and Bangalore, which are currently witnessing rental growth arising from healthy demand from global blue chip tech companies<sup>7</sup>.

### **5.3 ITPH – Block A, aVance A1 and Gardencity are DPU accretive and value-enhancing**

ITPH – Block A, aVance A1 and Gardencity are expected to be approximately 4.0% accretive to DPU to Unitholders on a historical pro forma basis, as stated in paragraph 4 of this Announcement.

These properties also allow further opportunities for CLINT to generate additional income growth for Unitholders, with the lease contracts of ITPH – Block A having built-in rent escalation clauses that would give rise to incremental rental income, and rental reversions upon the renewal of expiring leases across the existing portfolio.

## **6. Authority to Issue New Units**

The New Units will be issued pursuant to a general mandate (the “**General Mandate**”) approved by the Unitholders at the annual general meeting (“**AGM**”) held on 17 April 2023, pursuant to which the Trustee-Manager may, during the period from 17 April 2023 to (i) the conclusion of the next AGM of CLINT or (ii) the date by which the next AGM of CLINT is required by applicable regulations to be held, whichever is earlier, issue new Units and/or securities, warrants, debentures or other instruments convertible into Units (the “**Convertible Securities**”) such that the aggregate number of new Units (and/or Units into which the Convertible Securities may be converted) issued does not exceed 50.0% of the total number of

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6 This represents the size of CLINT's portfolio as of 12 May 2023, including the development of ITPH – Block A which was completed in January 2023 and the acquisition of International Tech Park Pune, Hinjawadi which was completed in May 2023.

7 The development and construction of aVance A1 and Gardencity enable CLINT to establish its presence in Hebbal, Bangalore, an upcoming IT/ITES micro-market with an attractive location near the airport and at the city centre, and strengthen its presence in HITEC City, Hyderabad, a prime IT cluster accounting for the majority of office leasing transactions in Hyderabad.

Units in issue (excluding treasury Units, if any) as at 17 April 2023, of which the aggregate number of new Units (and/or Units into which the Convertible Securities may be converted) issued other than on a pro rata basis to existing Unitholders shall not be more than 20.0% of the Base Figure (as defined herein).

As at 17 April 2023, the total number of Units in issue was 1,165,191,357 (the “**Base Figure**”).

The number of Units that can be issued under the General Mandate is 582,595,678 Units, of which no more than 233,038,271 Units may be issued on a non pro rata basis. The Trustee-Manager has issued 1,228,077 Units since 17 April 2023 on a non pro rata basis (the “**Issued Units**”).

The 141,567,498 New Units to be issued pursuant to the Preferential Offering would constitute 12.1% of the Base Figure, which, taking into account the Issued Units, is within the 50.0% limit for issue of new Units on a pro rata basis. Accordingly, the prior approval of the Unitholders is not required for the issue of the New Units under the Preferential Offering.

## **7. Terms of Allotment of the New Units pursuant to the Preferential Offering**

In connection with the Preferential Offering, the Trustee-Manager will issue 141,567,498 New Units at the Issue Price to Eligible Unitholders on the basis of 119 New Units for every 1,000 existing Units held as at 5.00 p.m. on 26 June 2023 (the “**Record Date**”) in order to raise gross proceeds of approximately S\$150.1 million.

As the Preferential Offering is made on a non-renounceable basis, the provisional allotment of New Units cannot be renounced in favour of a third party or traded on the SGX-ST. Each Eligible Unitholder will be provisionally allotted the New Units on the basis of their unitholdings in CLINT as at the Record Date. In this regard, any fraction of a New Unit will be disregarded.

Eligible Unitholders are at liberty to accept or decline their provisional allotments of New Units and are eligible to apply for additional New Units in excess of their provisional allotments under the Preferential Offering (“**Excess New Units**”). Eligible Unitholders are prohibited from trading, transferring, assigning or otherwise dealing with (in full or in part) their (a) provisional allotments of New Units or (b) eligibility to apply for Excess New Units.

The New Units represented by (i) the provisional allotments of Eligible Unitholders who decline or do not accept, in full or in part, their provisional allotments of New Units, (ii) the provisional allotments of ineligible Unitholders, and/or (iii) the aggregate of fractional entitlements, may be issued to satisfy applications for Excess New Units as the Trustee-Manager may, in its absolute discretion, deem fit. In the allotment of Excess New Units, preference will be given to the rounding of odd lots. Directors of the Trustee-Manager (“**Directors**”) and substantial

Unitholders who have control or influence over CLINT or the Trustee-Manager in connection with the day-to-day affairs of CLINT or the Trustee-Manager or the terms of the Preferential Offering, or have representation (direct or through a nominee) on the board of Directors of the Trustee-Manager (the “**Board**”) will rank last in priority for the rounding of odd lots and allotment of Excess New Units.

## **8. Eligibility to participate in the Preferential Offering**

**Eligible Unitholders.** Only Eligible Depositors (as defined herein) and Eligible QIBs (as defined herein) are eligible to participate in the Preferential Offering.

**Eligible Depositors.** “**Eligible Depositors**” are Unitholders with Units standing to the credit of their respective securities accounts with The Central Depository (Pte) Limited (“**CDP**”) as at the Record Date and (a) whose registered addresses with CDP are in Singapore as at the Record Date; or (b) who have at least three Market Days prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents, but exclude, subject to certain exceptions, Unitholders located, resident or with a registered address outside of Singapore. Eligible Depositors will be provisionally allotted with New Units under the Preferential Offering then standing to the credit of their securities accounts with CDP.

**Eligible QIBs.** “**Eligible QIBs**” are qualified institutional buyers (as defined in Rule 144A under the Securities Act) that meet certain requirements which will be specified in the Instruction Booklet (as defined herein).

**Foreign Unitholders.** The making of the Preferential Offering may be prohibited or restricted in certain jurisdictions under their relevant securities laws. Thus, for practical reasons and in order to avoid violating applicable securities laws outside Singapore, the Preferential Offering will not be extended to Unitholders whose registered addresses with CDP are not in Singapore as at the Record Date, and who have not, at least three Market Days prior to the Record Date, provided CDP or the Unit Registrar (as the case may be) with addresses in Singapore for the service of notices and documents. Unitholders whose registered addresses with CDP are outside Singapore and who wish to participate in the Preferential Offering will have to provide CDP with addresses in Singapore for the service of notices and documents at least three Market Days prior to the Record Date.

Details of the Preferential Offering and procedures for acceptance of and payment for provisional allocations of New Units by Unitholders whose registered addresses with CDP are in Singapore will be set out in an instruction booklet to be despatched to Eligible Unitholders in due course (the “**Instruction Booklet**”). A further announcement on the despatch will be made by the Trustee-Manager at the appropriate time.



For the avoidance of doubt, even if a Unitholder has provided a Singapore address as aforesaid, the offer of New Units to him will be subject to compliance with applicable securities laws outside Singapore. The Trustee-Manager, along with the Joint Global Co-ordinators and Underwriters, reserves the absolute discretion whether to allow such participation as well as the persons who may be allowed to do so.

Notwithstanding the foregoing, the Trustee-Manager may in its sole discretion determine whether to allow the participation in the Preferential Offering by Unitholders who are located, resident or with a registered address outside of Singapore, subject to and in compliance with the applicable securities and other laws of the relevant jurisdiction.

The New Units have not been and will not be registered under the Securities Act or the securities laws of any state or jurisdiction of the United States, or under the securities laws of any other jurisdiction, and may not be offered, sold, resold, granted, delivered, allotted, taken up or transferred, directly or indirectly, in the United States or any other jurisdiction, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with applicable laws.

## **9. Commitment by the Sponsor and CLINTMPL**

To demonstrate their support for CLINT and the Preferential Offering, the Sponsor and CLINTMPL, which in aggregate own 23.91% of the total Units in issue as at 16 June 2023 (or 17.36% and 6.55% respectively), have each provided an Irrevocable Undertaking to the Trustee-Manager and the Joint Global Co-ordinators and Underwriters that:

- (i) as at the Record Date (which will be announced by CLINT on SGXNET) to determine the provisional allotments of New Units to eligible Unitholders under the Preferential Offering, it will hold not less than the number of Units held by the Sponsor as at the date of the Irrevocable Undertaking (in the case of the Sponsor) or the number of Units held by CLINTMPL as at the date of the Irrevocable Undertaking (in the case of CLINTMPL), credited to securities accounts with CDP which are held in the name of the Sponsor or, as the case may be, CLINTMPL or their nominees(s) or custodian(s) (such nominee(s) or custodian(s) are referred to as the “**Relevant Entities**”) (if any) (each with registered address with CDP in Singapore); and
- (ii) in accordance with the terms and conditions of the Preferential Offering, it will by the last date and time for acceptance and payment of the New Units under the Preferential Offering accept, subscribe and pay in full for its total provisional allotment of the New Units or procure that its Relevant Entities,

accept, subscribe and pay in full for such Relevant Entities' total provisional allotment of the New Units (such provisional allotment of New Units to the Sponsor, CLINTMPL and each of their Relevant Entities, the “**Pro Rata Units**”).

**10. Status of the New Units**

The New Units will, upon issue and allotment, rank *pari passu* in all respects with all existing Units in issue, including the right to CLINT's distributable income from 1 January 2023 to 30 June 2023 and all distributions accruing thereafter.

**11. Statement by the Board**

As at the date of this Announcement, the Board is of the opinion that, after taking into consideration CLINT and its subsidiaries' (collectively, the “**CLINT Group**”) internal resources and its available loan facilities, the working capital available to the CLINT Group will be sufficient to meet its present requirements. The purpose of the Preferential Offering is to part finance the development and construction of ITPH – Block A and part fund the development and construction of aVance A1 and Gardencity in return for annual coupon rates of at least 11.0% payable to CLINT pursuant to the Forward Purchase Agreements, thus managing the aggregate leverage of CLINT and ensuring CLINT will have sufficient debt headroom to meet any future funding requirements. Please refer to paragraph 3 and paragraph 5 of this Announcement for further details on the intended use of proceeds and rationale for the Preferential Offering.

As at the date of this Announcement, the Board is of the opinion that, after taking into consideration the CLINT Group's internal resources, the net proceeds from the Preferential Offering and its available loan facilities, the working capital available to the CLINT Group will be sufficient to meet its present requirements.

Having considered the rationale for the Preferential Offering as set out in paragraph 5 of this Announcement and the factors taken into account in arriving at the Issue Price Discount, the Directors believe that the Preferential Offering would be beneficial to, and is in the interest of, CLINT and its minority Unitholders.

**12. Application to the SGX-ST for Approval in-Principle**

Approval in-principle for up to 176,000,000 new Units has been obtained from the SGX-ST today.

The SGX-ST's approval in-principle is subject to, inter alia, compliance with the SGX-ST's listing requirements. The SGX-ST's in-principle approval is not to be

taken as an indication of the merits of the Preferential Offering, CLINT and/or its subsidiaries. The SGX-ST assumes no responsibility for the accuracy of any of the statements made, reports contained and opinions expressed in this Announcement.

The SGX-ST's in-principle approval is subject to the following:

- (i) compliance with the SGX-ST's listing requirements;
- (ii) a written undertaking from CLINT that it will comply with Rule 877(10) of the Listing Manual of the SGX-ST (the "**Listing Manual**") with regard to the allotment of any Excess New Units;
- (iii) a written confirmation from financial institution(s) as required under Rule 877(9) of the Listing Manual that the undertaking Unitholders who have given the irrevocable undertakings have sufficient financial resources to fulfil their obligations under its undertakings;
- (iv) the New Units to be issued pursuant to the Preferential Offering shall be at a price that represents a discount of not more than 10.0% to the weighted average price of the Units for trades done on the SGX-ST for the full Market Day on which the Underwriting Agreement is signed, or if trading in the Units is not available for a full Market Day, for the preceding Market Day up to the time the Underwriting Agreement is signed; and
- (v) a written undertaking from CLINT that it will comply with Rules 704(30) and 1207(20) in relation to the use of the proceeds from the Preferential Offering and where proceeds are to be used for working capital purposes, CLINT will disclose a breakdown with specific details on the use of proceeds for working capital in CLINT's announcements on use of proceeds and in the annual report.

### **13. Previous Equity Fund Raising in the last 12 months**

The Trustee-Manager had on 29 December 2022 announced the proposed subscription of Units by the Sponsor by way of a private placement (the "**Sponsor Subscription**"). The Sponsor Subscription was completed on 11 May 2023 and raised gross proceeds of approximately S\$25.0 million to partially fund the acquisition of a Ascendas IT Park (Pune) Private Limited (the "**Acquisition**"). Pursuant to the Sponsor Subscription, CLINT issued 23,223,409 Units at an issue price of S\$1.0765 per Unit on 11 May 2023.

Given that no expenses were incurred in connection with the Sponsor Subscription, 100% of the gross proceeds (being also the net proceeds) from the Sponsor Subscription have therefore been entirely utilised towards the part financing of the Acquisition.

#### 14. Indicative Timetable

<b>Event</b>	<b>Indicative Date</b>
Units trade ex-Preferential Offering	Friday, 23 June 2023
Record Date for eligibility to participate in the Preferential Offering	Monday, 26 June 2023, 5.00 p.m.
Despatch of the Instruction Booklet (together with the ARE) to Eligible Unitholders	Friday, 30 June 2023
Opening date and time for the Preferential Offering	Friday, 30 June 2023 (9.00 a.m. for Electronic Applications made through an ATM of a Participating Bank)
Closing date and time for the Preferential Offering  (Last date and time for acceptance, application (if applicable) and payment for provisional allotments of New Units and Excess New Units pursuant to the Preferential Offering)	Monday, 10 July 2023, 5.30 p.m. via ARE or through PayNow (on the SGX Investor Portal)  (9.30 p.m. for Electronic Applications made through an ATM of a Participating Bank)
Listing and trading of the New Units pursuant to the Preferential Offering	Tuesday, 18 July 2023, 9.00 a.m.

The Trustee-Manager may, in consultation with the Joint Global Co-ordinators and Underwriters and with the approval of the SGX-ST, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Trustee-Manager will announce the same via SGXNET. However, as at the date of this Announcement, the Trustee-Manager does not expect the above timetable to be modified.

**BY ORDER OF THE BOARD**

**CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.**

(Company Registration No. 200412730D)

(as Trustee-Manager of CapitaLand India Trust)

Hon Wei Seng  
Company Secretary  
16 June 2023

## **Important Notice**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdiction.**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in CLINT (“Units”) in the United States or any other jurisdiction. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom (other than UK investors to whom the Units may lawfully be offered), Canada, Japan, or Australia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities described herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offer of securities described herein in the United States.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

### **Notification under Section 309B of the Securities and Futures Act 2001 of Singapore:**

The Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).