

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, EUROPEAN ECONOMIC AREA, THE UNITED KINGDOM (OTHER THAN UK INVESTORS TO WHOM THE UNITS MAY LAWFULLY BE OFFERED) OR CANADA**



**CAPITALAND INDIA TRUST**

(Registration Number: 2007004)

(a business trust registered under the Business Trusts Act 2004 of Singapore)

**ANNOUNCEMENT**

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**NOTICE OF RECORD DATE**

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**NOTICE IS HEREBY GIVEN** that, pursuant to the Preferential Offering (as defined herein), the Transfer Books and Register of unitholders of CapitaLand India Trust (“**CLINT**”, and the unitholders of CLINT, the “**Unitholders**”) will be closed at **5.00 p.m. on Monday, 26 June 2023** (the “**Record Date**”) to determine the provisional allotment of new units in CLINT (“**Units**” and the new Units, the “**New Units**”) to Eligible Unitholders<sup>1</sup> under the Preferential Offering.

**1. The Preferential Offering**

On 16 June 2023, CapitaLand India Trust Management Pte. Ltd., in its capacity as trustee-manager of CLINT (the “**Trustee-Manager**”) announced the proposed pro rata and non-renounceable preferential offering (the “**Preferential Offering**”) of 141,567,498 New Units to Eligible Unitholders at an issue price of S\$1.060 per New Unit (the “**Issue Price**”) on the basis of 119 New Units for every 1,000 existing Units held on the Record Date to raise gross proceeds of approximately S\$150.1 million.

The Record Date is subject to change, at the discretion of the Trustee-Manager, in consultation with Citigroup Global Markets Singapore Pte. Ltd. and DBS Bank Ltd.

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<sup>1</sup> Only Eligible Unitholders (as defined herein) are eligible to participate in the Preferential Offering. “**Eligible Unitholders**” are Eligible Depositors (as defined herein) and Eligible QIBs (as defined herein).

“**Eligible Depositors**” are Unitholders with Units standing to the credit of their respective securities accounts with The Central Depository (Pte) Limited (“**CDP**”) as at the Record Date and (a) whose registered addresses with CDP are in Singapore as at the Record Date; or (b) who have at least three Market Days prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents, but exclude, subject to certain exceptions, Unitholders located, resident or with a registered address outside of Singapore.

“**Eligible QIBs**” are qualified institutional buyers (as defined in Rule 144A under the United States Securities Act of 1933, as amended (the “**Securities Act**”)) that meet certain requirements which will be specified in the instruction booklet to be despatched to Eligible Unitholders in due course.

as the joint global co-ordinators and underwriters for the Preferential Offering, subject to compliance with all applicable laws and regulations (including but not limited to the requirements of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”)).

In the event of any such change, the Trustee-Manager will announce such new Record Date and/or any other dates in relation to the Preferential Offering on SGXNET.

**2. Status of the New Units**

The New Units will, upon issue and allotment, rank *pari passu* in all respects with all existing Units in issue, including the right to CLINT’s distributable income from 1 January 2023 to 30 June 2023 and all distributions accruing thereafter.

**BY ORDER OF THE BOARD**

**CAPITALAND INDIA TRUST MANAGEMENT PTE. LTD.**

(Company Registration No. 200412730D)

(as Trustee-Manager of CapitaLand India Trust)

Hon Wei Seng

Company Secretary

16 June 2023

**Important Notice**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdiction.**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in CLINT (“Units”) in the United States or any other jurisdiction. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, European Economic Area, the United Kingdom (other than UK investors to whom the Units may lawfully be offered), Canada, Japan, or Australia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities described herein have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offer of securities described herein in the United States.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders of CLINT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CLINT is not necessarily indicative of the future performance of CLINT.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.

**Notification under Section 309B of the Securities and Futures Act 2001 of Singapore:**

The Units are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).