



ASCENDAS PROPERTY FUND TRUSTEE PTE. LTD.
(in its capacity as Trustee-Manager for Ascendas India Trust)
(the “Trustee-Manager”)
(Incorporated in the Republic of Singapore on 5 October 2004)
(Company Registration No. 200412730D)

ASCENDAS INDIA TRUST

**CONSENT SOLICITATION EXERCISE IN CONNECTION WITH THE FOLLOWING NOTES
ISSUED PURSUANT TO THE S\$500,000,000 MULTICURRENCY DEBT ISSUANCE
PROGRAMME ESTABLISHED ON 27 FEBRUARY 2009**

- **S\$25,000,000 FIXED RATE NOTES DUE 2016 COMPRISED IN SERIES 003 (ISIN: SG6Q80974745) (THE “SERIES 003 NOTES”)**
- **S\$65,000,000 FIXED RATE NOTES DUE 2018 COMPRISED IN SERIES 004 (ISIN: SG6W78985937) (THE “SERIES 004 NOTES”)**
- **S\$50,000,000 3.80 PER CENT. NOTES DUE 2019 COMPRISED IN SERIES 005 (ISIN: SG6SE8000001) (THE “SERIES 005 NOTES”)**
- **S\$30,000,000 3.90 PER CENT. NOTES DUE 2020 COMPRISED IN SERIES 006 (ISIN: SG6ZD3000003) (THE “SERIES 006 NOTES”)**

(COLLECTIVELY, THE “NOTES”)

**– ANNOUNCEMENT OF RESULTS OF THE NOTEHOLDERS’ MEETINGS AND ENTRY INTO THE
SUPPLEMENTAL TRUST DEEDS TO PROVIDE FOR THE AMENDMENTS**

The Trustee-Manager refers to the announcements released on 16 February 2016 and 26 February 2016 by the Trustee-Manager in relation to the consent solicitation exercise by the Trustee-Manager in connection with the Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 16 February 2016 issued by the Trustee-Manager (as amended, modified or supplemented from time to time).

The Trustee-Manager wishes to announce that:

- (a) the Extraordinary Resolution tabled at the meeting of the Series 003 Noteholders on 10 March 2016 has been duly passed as an Extraordinary Resolution of the Series 003 Noteholders without any amendments;
- (b) the Extraordinary Resolution tabled at the meeting of the Series 004 Noteholders on 10 March 2016 has been duly passed as an Extraordinary Resolution of the Series 004 Noteholders without any amendments;

- (c) the Extraordinary Resolution tabled at the meeting of Series 005 Noteholders on 10 March 2016 has been duly passed as an Extraordinary Resolution of the Series 005 Noteholders without any amendments; and
- (d) the Extraordinary Resolution tabled at the meeting of Series 006 Noteholders on 10 March 2016 has been duly passed as an Extraordinary Resolution of the Series 006 Noteholders without any amendments.

Pursuant to the passing of the Extraordinary Resolutions by the Series 003 Noteholders, the Series 004 Noteholders, the Series 005 Noteholders and the Series 006 Noteholders referred to above, the Trustee-Manager and DBS Trustee Limited, as trustee, have on 10 March 2016 entered into the Series 003 Second Supplemental Trust Deed, the Series 004 Third Supplemental Trust Deed, the Series 005 Third Supplemental Trust Deed and the Series 006 Third Supplemental Trust Deed to provide for the Amendments.

The date of payment of the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders will be as soon as reasonably practicable, on or after the date which the Extraordinary Resolutions in respect of all Series of Notes are duly passed at the relevant Meetings and, in any event, not later than five business days after the passing of the Extraordinary Resolutions in respect of all Series of Notes at the relevant Meetings.

BY ORDER OF THE BOARD
Ascendas Property Fund Trustee Pte. Ltd.
(Company Registration No. 200412730D)
(as Trustee-Manager for Ascendas India Trust)

Mary Judith de Souza
Company Secretary
10 March 2016