



24 October, 2018

To,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
Phones: 91-22-22721233/4, 91-22-66545695
Fax: 91-22-22721919

Kind Attn: Debt Listing Department

Dear Sir/Madam,

Sub: Intimation of half-yearly statement of debt securities as on September 30, 2018

Ref: Currently listed on wholesale debt segment of Bombay Stock Exchange ("BSE") – (Scrip code – 951698, ISIN: INE150S08038)

Letter from VITP Private Limited dated 5 September 2018 intimating BSE about the merger

With reference to the captioned subject, we wish to inform that pursuant to the orders received from the National Company Law Tribunal ("NCLT"), Mumbai bench and the Hyderabad bench the Company stands amalgamated into VITP Private Limited ("VITP"). Pursuant to the provisions of the approved scheme, the Company ceases to exist with effect from 16 August 2018 and VITP has taken over all the assets, liabilities, registrations, responsibilities and obligations of the Company. Please note that a letter intimating about the merger was already filed with your good selves vide letter dated 5 September 2018.

Pursuant to the above amalgamation, we wish to inform you that the Company stands dissolved and is not required to submit half yearly financial statements (as on September 30, 2018) containing data on the private placements of debt securities made by the Company under the said SEBI Regulations and Circulars.

In addition to the above, please note that the process of delisting of abovementioned NCDs would be initiated separately by VITP.

This is for your information and records.

Thanking you.

Yours faithfully,
For VITP Private Limited

Abhijit Kukade.
Authorized Signatory



VITP PRIVATE LIMITED

CIN: U72200TG1997PTC026801

Registered Address: The V, Admin Block Mariner, Plot # 17, Software Units Layout, Madhapur, Hyderabad 500081, Telangana, India

Telephone: (91) 40 6628 5000 : Fax: (91) 40 6628 5001

Communication Address: Plot No 2, Blue Ridge Township, Phase II, Nr Rajiv Gandhi Infotech Park- Phase I, Hinjewadi Pune 411057, Maharashtra, India

Telephone: (91) 20 6527 7700

FLAGSHIP DEVELOPERS PRIVATE LIMITED

Special Economic Zone (Co-Developer)

Site Office: Plot No.2, Blue Ridge Township, Phase II, Near Rajiv Gandhi Infotech Park – Phase I, Hinjewadi, Pune- 411 057.

Telephone: 020 65277700

5 September 2018

To,

The BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street

Mumbai 400001

Phones: 91-22-22721233/4, 91-22-66545695

Fax: 91-22-22721919

Kind Attn: Debt Listing Department

Dear Sir/Madam,

Sub: Approval of Scheme of amalgamation between Flagship Developers Private Limited ("the Company") with VITP Private Limited ("VITP")

Ref: Currently listed on wholesale debt segment of Bombay Stock Exchange ("BSE") – (Scrip code – 951698, ISIN: INE150S08038)

Letter from Flagship Developers Private Limited dated 24 October 2017 i.e. Initial Date intimating merger prior to filing with NCLT

With reference to the captioned subject, the Company wishes to inform that the National Company Law Tribunal ("NCLT"), Mumbai bench has vide order dated 21 February 2018 approved the Scheme of amalgamation ("Scheme") wherein the Company stands amalgamated into VITP. Further, VITP had also filed a petition before its jurisdictional NCLT in Hyderabad and the NCLT bench vide its order dated 17 July 2018 has also approved the scheme. Pursuant to the provisions of the approved scheme, the Company ceases to exist (i.e. dissolved without winding up) and VITP has taken over all the assets, liabilities, registrations, responsibilities and obligations of the Company.

Please note that a letter intimating of the proposed scheme of amalgamation, prior to filing the same with NCLT, was filed with your good selves vide letter dated 24 October 2017.

Further, in compliance with Regulation 37(5) of the SEBI (Listing and Obligations Disclosure Requirements) 2015 ("SEBI Regulations 2015"), SEBI Circulars No. CFD/DIL3/CIR/2017/21 and CFD/DIL3/CIR/2018/2 dated 10 March 2017 and 3 January 2018 respectively, the Company hereby intimates your good selves that the Company stands amalgamated with



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Site Office: Plot No.2, Blue Ridge Township, Phase II, Near Rajiv Gandhi Infotech Park – Phase I, Hinjewadi, Pune- 411 057.
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VITP with effect from 3 February 2017 (being the appointed date of the amalgamation). A copy of the orders issued by NCLT benches Hyderabad and Mumbai, approving the Scheme, are enclosed as **Annexure 1** for your reference.

In addition to the above, we also request you to address all future correspondences, in relation to the Company to VITP to the following address:

Address:

VITP Private Limited (PAN:AACCV2672G)
The V, Admin Block,
Mariner, Plot No. 17, Software Units Layout,
Madhapur, Hyderabad – 500081, Telangana

The process of reissuance and listing of NCDs by VITP (in lieu of the currently listed NCDs of the Company) would be initiated separately.

We request you to take the above on record and make suitable changes in your records.

This is for your information and records.

Thanking you.

Yours faithfully,

For Flagship Developers Private Limited



Abhijit Kukade
Authorized Signatory



Enclosures: NCLT Orders dated 21 February 2018 and 17 July 2018